

MARKET ROUNDUP

10 Dec, 2024



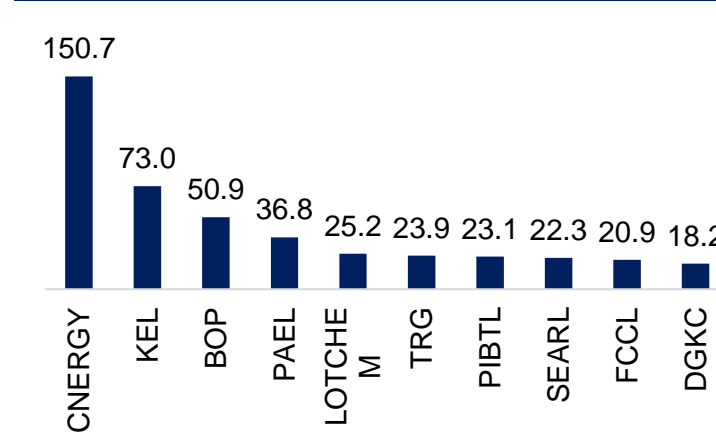
KSE-100 closes at 108,897 down 1,074 points

KSE-100 Index	KSE-All	KSE-30 Index	KMI-30 Index
108,897 -0.98%	68,907 -0.97%	33,809 -0.94%	168,694 -0.26%

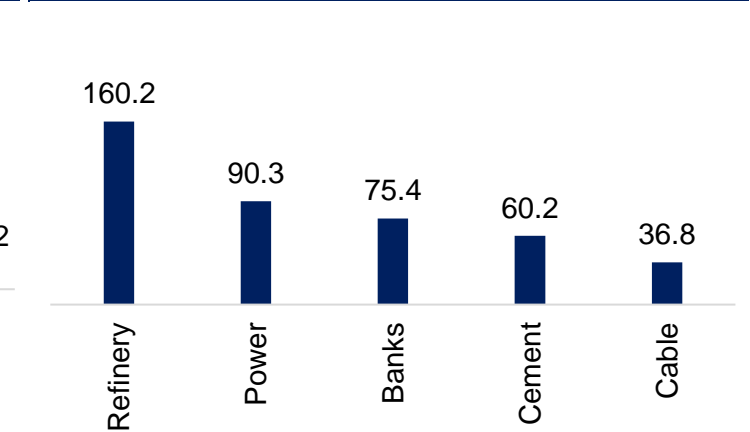
- The equity market began on a positive note but experienced significant volatility throughout the session. The KSE-100 index fluctuated between 107,711 and 111,760 points, ultimately closing at 108,897 points, reflecting a loss of 1,074 points for the day. Trading activity remained robust, with 670 million shares changing hands, amounting to a total value of PKR 48.6 billion.
- Key contributors to the decline included UBL (-2.7%, -156 points), BAHL (-4.5%, -150 points), MCB (-3.5%, -128 points), EFERT (-3%, -124 points), and ENGRO (-2%, -72 points). CENERGY and KEL topped the volume charts, recording trades of 150.7 million and 73 million shares, respectively.
- Profit-taking was evident in the Fertilizer and Banking sectors, while the E&P and Cement sectors displayed a mixed trend.
- Although the index breached the 111k mark during the day, profit-taking brought it back down. This correction is viewed as healthy, offering investors an opportunity to re-enter the market. Going forward, the market is expected to remain volatile, but dips could serve as buying opportunities, particularly in the E&P, Oil Marketing, Fertilizer, and Banking sectors.

Sales Desk
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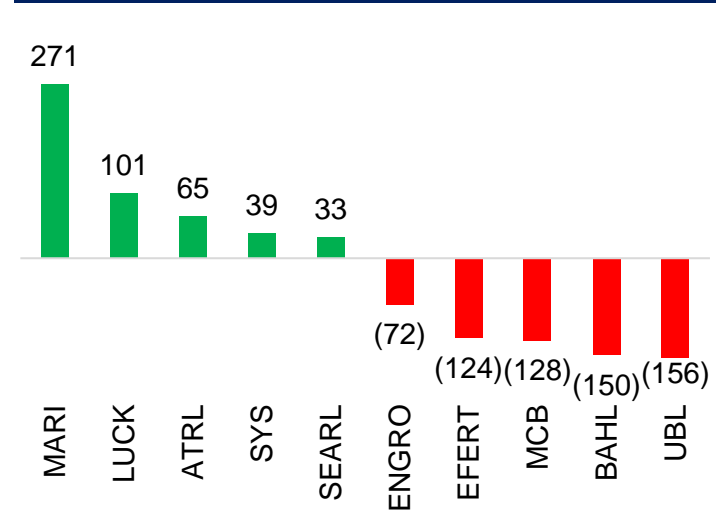
Most Active Stocks (Vol. mn shares)



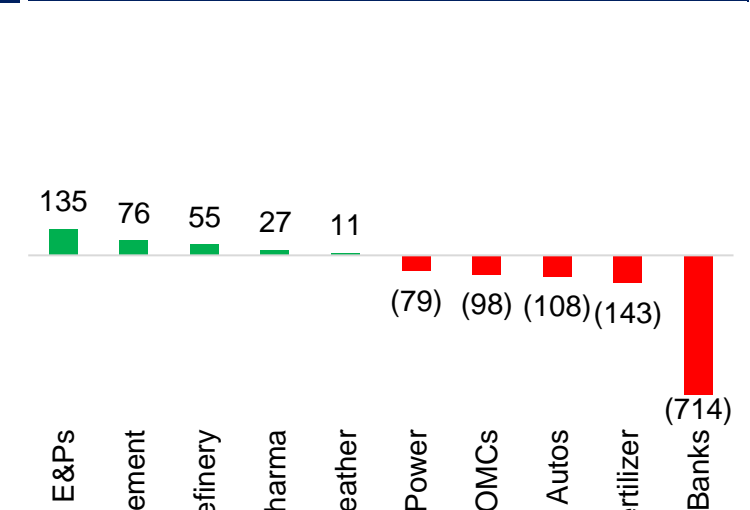
Top 5 Active Sectors (Vol. mn shares)



Stocks' Contribution to KSE 100 Index (points)



Sectors' Contribution to KSE 100 Index (points)



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Contact Details

Akseer Research (Pvt) Limited

1st Floor, Shaheen Chambers, KCHS block 7 & 8, off. Shahrah-e-Faisal

T: +92-21-34320359-60

E: info@akseerresearch.com

Alpha Capital (Pvt) Limited (Formerly: Alfa Adhi Securities (Pvt) Limited)

3rd Floor, Shaheen Chambers, A-4 Central Commercial Area, KCH Society, Block 7 & 8, Near Virtual University, Karachi

T: +92-21-38694242

E: info@alphacapital.com.pk